

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้าขึ้นส่วนใหญ่อยู่ในแดนบวก ตามทิศทางตลาดหุ้นสหรัฐฯ ที่ปรับขึ้น และกระแสคาดการณ์เกี่ยวกับการปรับลดอัตราดอกเบี้ยของเฟด ซึ่งยังมีความไม่แน่นอนสูง เนื่องจากตัวเงินเฟ้อสหรัฐฯ ทั้ง Headline และ Core CPI ยังอยู่ที่ระดับ 3% สูงกว่าเป้าหมายของเฟดที่ 2% ตัวเลขการจ้างงานนอกภาคเกษตรสหรัฐฯ ที่ค่อนข้างแข็งแกร่งอยู่ในระดับ 1.5 แสนตำแหน่งต่อเนื่อง และยังไม่มียอดการว่างงานที่บ่งชี้ว่าจะชะลอตัวอย่างมีนัยสำคัญ ในขณะที่ GDPNow ยังระบุว่า GDP สหรัฐฯ ขยายตัวมากกว่า 2% ในไตรมาส 1/67 ในขณะที่ตลาดหุ้นจีนจะกลับมาเปิดทำการในวันจันทร์นี้ ซึ่งเราไม่แน่ใจว่าจะเกิดแรงขายหุ้นที่ถูก MSCI ปรับลดน้ำหนัก เช่น หุ้นกลุ่มอสังหาริมทรัพย์ และการเงิน ซึ่งจะมีผลในวันที่ 29 ก.พ. นี้

ตลาดหุ้นไทยบ่าวันนี้ คาดว่า แกว่งในกรอบแคบ ๆ เข้าเปิดบวกเป็นจุดสูงสุดของวัน ตามมาด้วยแรงขายหุ้นกลุ่มอิเล็กทรอนิกส์หลังมีรายงานผลประกอบการของหุ้น KCE และ DELTA ที่ต่ำกว่าตลาดคาด 18% และ 5% ตามลำดับ ในขณะที่กลุ่มครอบครัว PTT รายงานผลประกอบการดีกว่าตลาดคาด 7% และมี outlook ของงบไตรมาส 1/67 ที่ดีกว่า ทำให้มี flow กลับเข้าลงทุนในกลุ่มนี้

การวิเคราะห์ทางเทคนิค

SET Index ดูแกว่ง ปรับขึ้นไปในโซนใกล้ 1,400 จุดที่ไรโดนขายทุกที สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,380 จุด แนะนำ ซื้อเพื่อหวังผลดีดกลับขึ้นไปแถว ๆ 1,397 จุด หุ้นที่แนะนำ OR, BCP



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 835 จุด ยังมีลุ้นฟื้นตัวกลับขึ้นไปแถว ๆ 840 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 835-840 จุด รับรู้กำไร



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